



Consent Letter

To,
The Board of Directors
Brisk Technovision Limited
(formerly known as Brisk Technovision Private Limited)
135, Shamji Damji Industrial Estate,
L B S Road, Vikroli (West)
Mumbai - 400 083
Maharashtra, India

Dear Sirs,

Subject: Proposed Initial Public Offering (IPO) of Equity Shares (the "Securities") of Brisk Technovision Limited (formerly known as Brisk Technovision Private Limited) (the "Issuer" or the "Company") (the "Issue")

We hereby consent to use in the Draft Prospectus ("DP") of the Issuer prepared under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "ICDR Regulations") to be submitted / filed with the Securities and Exchange Board of India ("SEBI") and SME Platform of BSE Limited, of our report dated 22nd August, 2023 relating to the restated financial information as at for the years ended March 31, 2023, March 31, 2022 and March 31, 2021 (collectively, the "Restated Financial Information").

This consent is not a consent issued within the context of the requirements of the United States Securities Act of 1933, as amended or any other securities act in any other country other than the Republic of India. This consent is not to be reproduced in any document used in the marketing or sale of securities.

We also consent to the references to us as "Statutory Auditors" under the headings "Definitions and Abbreviations", "General Information" and in other sections in such DP and references to us as required under Section 26 of the Companies Act, 2013, as amended (the "Act") read with the ICDR Regulations and as "Experts" as defined under Section 2(38) of the Act to the extent and in our capacity as an auditor and/or peer reviewed auditor in respect of reports issued by us included in the DP of the Issuer. The following information in relation to us may be disclosed:

Statutory Auditors' Name:	Gosar & Gosar
Address:	B-4A, Ground Floor, Agfa Building, Jn. of Dr. R.P. Road & Bhakti Marg, Mulund (West), Mumbai - 400080
Telephone Number:	+91 98210 96074
Email ID:	dilip@gosarngosar.in
Firm Registration Number:	103332W
Peer Review Certificate Number:	014371

The above consents are subject to the condition that we do not accept any responsibility for any matters (including information sent to Sun Capital Advisory Services Private Limited, the lead manager ("LM")). Neither we nor our affiliates shall be liable to any investor or LM or any other party in respect of the proposed offering. Further, the Company agrees to indemnify us and our affiliates and hold harmless from all third party (including investors and LM) claims, damages, liabilities and costs arising consequent to our giving consent.



Nothing in the preceding paragraph shall be construed to: (i) limit our responsibility for or liability in respect of, the reports we have issued, covered by our consent above and are included in the DP or (ii) limit our liability to any person which (a) cannot be lawfully limited or excluded under applicable laws or regulations or guidelines issued by applicable regulatory authorities or (b) has been assumed by us contractually in connection with the proposed offering.

We also authorize you to deliver a copy of this letter of consent pursuant to the provisions of the Companies Act, 2013 to the Registrar of Companies, Mumbai, SEBI and Stock Exchange where the shares of the Company are proposed be listed.

Yours faithfully,

For and on behalf of
M/s Gosar & Gosar
Chartered Accountants
FRN: 103332W



CA Dilip K. Gosar
Membership No.: 041750
UDIN: 23041750BGXZVI7684
Date: 30th August, 2023



Satya Prakash Natani & Co.

CHARTERED ACCOUNTANTS

CA SATYA PRAKASH NATANI
DISA(ICAI),FAFD

CA SANGEETA PAREKH

CA SURESHKUMAR YADAV

CA ARCHANA JAIN

CA ANU OSWAL

Consent Letter

To,

The Board of Directors
Brisk Technovision Limited
(formerly Brisk Technovision Private Limited)
135, Damji Shamji Industrial Estate,
L B S Road, Vikroli (W), Mumbai 400083,
Maharashtra, India

Dear Sirs,

Subject: Proposed initial public offering of 8,00,000 equity shares of face value of ₹10 each (the "Equity Shares") by Selling Shareholders of Brisk Technovision Limited formerly known as Brisk Technovision Private Limited (the "Company") and such offering, (the "Offer")

We hereby consent to use in the Draft Prospectus ("DP") of the Issuer prepared under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "ICDR Regulations") to be submitted / filed with the Securities and Exchange Board of India ("SEBI") and BSE Limited, of our name as an independent Chartered Accountants Firm / peer reviewed firm for various certifications issued by us.

This consent is not a consent issued within the context of the requirements of the United States Securities Act of 1933, as amended or any other securities act in any other country other than the Republic of India. This consent is not to be reproduced in any document used in the marketing or sale of securities.

We also consent to the references to us as "**Independent Chartered Accountant Firm**" under the headings "**Definitions and Abbreviations**", "**General Information**" and in other sections in such DP and references to us as required under Section 26 of the Companies Act, 2013, as amended (the "**Act**") read with the ICDR Regulations and as "**Experts**" as defined under Section 2(38) of the Act to the extent and in our capacity as an auditor and in respect of reports issued by us included in the DP of the Issuer. The following information in relation to us may be disclosed:





Satya Prakash Natani & Co.

CHARTERED ACCOUNTANTS

CA SATYA PRAKASH NATANI
DISA(ICAI),FAFD

CA SANGEETA PAREKH

CA SURESHKUMAR YADAV

CA ARCHANA JAIN

CA ANU OSWAL

**Independent Chartered Accountant Firm
Address:**

Satya Prakash Natani & Co.
505, Goyal Trade Center, Sona Cinema, Shantivan,
Borivali (East) Mumbai-66

Telephone Number:

2897 6621

Email ID:

spnatani@gmail.com

Firm Registration Number:

115438W

Peer Review Certificate Number:

015589

The above consents are subject to the condition that we do not accept any responsibility for any matters (including information sent to Sun Capital Advisory Services Private Limited, the lead manager ("LM") or letters included in the DP. Neither we nor our affiliates shall be liable to any investor or LM or any other party in respect of the proposed offering. Further, the Company agrees to indemnify us and our affiliates and hold harmless from all third party (including investors and LM) claims, damages, liabilities and costs arising consequent to our giving consent.

Nothing in the preceding paragraph shall be construed to: (i) limit our responsibility for or liability in respect of, the reports we have issued, covered by our consent above and are included in the DP; or (ii) limit our liability to any person which: (a) cannot be lawfully limited or excluded under applicable laws or regulations or guidelines issued by applicable regulatory authorities; or (b) has been assumed by us contractually in connection with the proposed offering.

We also authorize you to deliver a copy of this letter of consent pursuant to the provisions of the Companies Act, 2013 to the Registrar of Companies, Mumbai, SEBI and Stock Exchange where the shares of the Company are proposed to be listed.

For and on behalf of

Satya Prakash Natani & Co.

FRN: 115438W

Satya Prakash Natani

Membership No.: 048091

Date: 30.08.2023

